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KIN YAT HOLDINGS LIMITED
建溢集團有限公司

網址：<http://www.kinyat.com.hk>

(於百慕達註冊成立之有限公司)

(股份編號：638)

INSIDE INFORMATION PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board of the Company wishes to inform the Shareholders and potential investors of the Company that the Group is expected to report a substantial decline in net profit attributable to the Shareholders for the six months ended 30 September 2013 as compared to that for the corresponding period in 2012. Such a year-on-year decline was mainly attributable to the absence of one-off gain on disposal of subsidiaries of HK\$20,760,000 (before tax) recorded in the corresponding period in 2012.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Kin Yat Holdings Limited (the “**Company**”, together with its subsidiaries shall be referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Insider Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Based on the preliminary assessment by the board of directors (the “**Board**”) of the Company of the consolidated management accounts of the Group for the four months ended 31 July 2013 and the currently available information of the Group, the Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that the Group is expected to report a substantial decline in net profit attributable to the Shareholders for the six months ended 30 September 2013 as compared to that for the corresponding period in 2012, and such a year-on-year decline was mainly attributable to the absence of one-off gain on disposal of subsidiaries of HK\$20,760,000 (before tax) recorded in the corresponding period in 2012.

The Company has not yet finalised the interim results of the Group for the six months ended 30 September 2013. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the consolidated management accounts of the Group for the four months ended 31 July 2013 and the currently available information of the Group. Shareholders and potential investors of the Company are advised to refer to the details of the interim results of the Group for the six months ended 30 September 2013 which is expected to be released by the end of November 2013.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Kin Yat Holdings Limited
Cheng Chor Kit
Chairman and Chief Executive Office

Hong Kong, 4 October 2013

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Cheng Chor Kit, Mr. Fung Wah Cheong, Vincent, Mr. Liu Tat Luen and Mr. Chui Pak Shing and three independent non-executive directors, namely Prof. Chung Chi Ping, Roy BBS JP, Mr. Wong Chi Wai and Ms. Sun Kwai Yu, Vivian.